EXHIBIT E

From: Giacometti, Harry

Sent: Wednesday, September 15, 2021 2:40 PM UTC

To: Eileen Godfrey

CC: Burnett, William; Callahan, Kevin P. (USTP); Maleski, Jennifer L.; Hamermesh, Matthew A.;

Jefferson, Patricia B. (pjefferson@milesstockbridge.com); hg229ecf@gmail.com;

Jeffrey Kurtzman (kurtzman@kurtzmansteady.com); megan.harper@phila.gov; jloughnane@nutter.com

Subject: Midnight Madness Distilling, LLC - Case No. 21-11750

Attachments: Exhibit List.pdf, Comly Marketing Materials.pdf

Ms. Godfrey

Pursuant to this Court's Order (Docket No. 119), I have attached the above-referenced debtor's Exhibit List for today's hearing on approval of its Motion for sale under Section 363 (Docket No. 4). In addition, because Exhibits 1 through 4 are on the docket, we've only referenced the applicable docket number on the Exhibit List, rather than attaching a copy to this email (per the Court's Order). Exhibit 5, which is not on the docket, is attached.

Thank you and please let me know if you have any questions.

Harry J. Giacometti

Flaster Greenberg PC

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UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

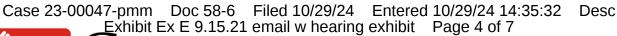
 Asset Purchase Agreement between Midnight Madness Distilling LLC and Millstone 	
Debtor.	: :
MIDNIGHT MADNESS DISTILLING, LLC	: Case No. 21-11750 MDC
In re:	: CHAPTER 11
	

- 2. Asset Purchase Agreement between Midnight Madness Distilling LLC and Millstone Spirits Group, LLC (redlined). Docket No. 173
- 3. Bid Procedures Order. Docket No. 110
- 4. Revised Notice of Sale of Assets. Docket No. 133.
- 5. Comly Auctioneers & Appraisers Marketing Materials

Date: September 15, 2021 FLASTER/GREENBERG, P.C. By: /s/ William J. Burnett, Esquire Harry J. Giacometti, Esquire

1835 Market Street, Suite 1050 Philadelphia, PA 19103 Tel: (215) 279-9393

Attorneys for Debtor





1825 E. Boston Street Philadelphia, PA 19125-1296 215-634-2500 - auctions@comly.com comly.com

Marketing Summary Midnight Madness Distilling

Philadelphia Inquirer

& Daily News \$552.63 Lancaster Farming 123.70

123.70 \$676.33

Business Trade Websites

Biz Buy Sell \$449.85 Biz Quest 649.60 Businesses for Sale 368.00

Restaurants for Sale 400.00 1,867.45

Auction Websites

Comly.com* \$200.00

Auction Zip 910.00 1,110.00

*includes various auction & association websites

Social Media Sites 1,000.00

Craigs List Facebook Google Business LinkedIn

Twitter

<u>Direct Mail</u> 532.38

500 colored postcards mailed to purchased list of U.S. distilleries. (Mailed 7/15)

<u>Telemarketing</u> <u>225.00</u>

(4) Email Blasts to over 18,920 opt-in subscribers as well as bidders at previous comparable auction sales

Total Marketing\$5,411.16Total Labor & Advertising Not To Exceed\$6,500.00

DEBTOR'S EXHIBIT 5

Available for Sale

Midnight Madness Distilling

All Offers Must be Submitted by 4 PM Wednesday, July 28, 2021



By Order of USBankruptcy Court-Case #21-BK-11750

More Details: COMLY.COM



Assets located at: 118 N. Main Street Trumbauersville, PA 18970

Real Estate, Intellectual Property & Distillery Process Equipment (As an Entirety Only!)



Comly Auctioneers & Appraisers (215) 634-2500 - auctions@comly.com Distillery Process Equipment
(As an Entirety Only!)

Midnight Madness Distilling
118 N. Main Street, Trumbauersville, PA 18970

*All offers must be submitted by Wednesday, July 28, 2021

Online Auction Sale
CNC Machines, Dust Collector, Forklift, Drill Press
Boring Machine, Paint Booth, Air Compressors, Etc.
Online Bidding Ends: Thursday, July 29 at 12:00 Noon
(Northern Millwork Design
505 N. Mitchell Avenue, Lansdale, PA 19446
Inspection: Monday, July 26 from 9:00 AM to 3:00 PM

INQUIRER ADVERTISEMENT

Available for Sale

US Bankruptcy Court-Case #21-BK-11750

Real Estate, Intellectual Property Distillery Process Equipment

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Phone: (215) 634-2500 – Email: auctions@comly.com PA Auctioneers License #AY-000148-L

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